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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF SERVICE OF RULE  
26(a)(1) DISCLOSURE STATEMENT**

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

1 PLEASE TAKE NOTICE that on December 3, 2007, the USACM Liquidating  
2 Trust served its Rule 26(a)(1) Disclosure Statement by overnight delivery service, via  
3 DHL on:

4 Peter J. Mort, Esq.  
5 Bruce Jacobs, Esq.  
6 Akin Gump Strauss Hauer & Field LLP  
7 2029 Century Park East, Suite 2400  
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9 Dated: December 4, 2007

10 **LEWIS AND ROCA LLP**

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